#### **OMB APPROVAL** FORM D OMB Number: ......3235-0076 UNITED STATES Expires:.....April 30, 2008 SECURITIES AND EXCHANGE COMMISSION Estimated average burden Washington, D.C. 20549 hours per form..... 16.00 FORM D **SEC USE ONLY** NOTICE OF SALE OF SECURITIES RECEIVED PURSUANT TO REGULATION D, **Prefix** Serial SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION **DATE RECEIVED** Name of Offering check if this is an amendment and name has changed, and indicate change.) Dorchester Capital Partners Global, L.P. Filing Under (Check box(es) that apply): □ Rule 504 Rule 505 □ Rule 506 □ Section 4(6) Type of Filing: ■ New Filing A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer check if this is an amendment and name has changed, and indicate change. Dorchester Capital Partners Global, L.P.

investment managers and private funds sponsored by investment managers who invest in different sectors of the economy.

Type of Business Organization

Corporation

Milimited partnership, already formed

other (please specify)

business trust limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization: 1 2 0 4

Year
0 4

MACTURE THOMS ON MATERIAL FINANCIAL

DEC 19

Telephone Number (Including Area Code)

Telephone Number (Including Area Code)

(310) 402-5090

D E

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State;

CN for Canada; FN for other foreign jurisdiction)

(Number and Street, City, State, Zip Code)

(Number and Street, City, State, Zip Code)

To seek capital appreciation and absolute returns by investing its assets primarily with a diversified group of

# **GENERAL INSTRUCTIONS**

Address of Executive Offices

Address of Principal Offices (if different from Executive Offices) Brief Description of Business:

11111 Santa Monica Boulevard, Suite 1250, Los Angeles, CA 90025

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC ID	ENTIFICATION DATA	Α						
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>										
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Dorchester Capital A	dvisors, LLC							
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): 11111 Santa Monic	ca Boulevard, Sui	ite 1250, Los Angeles, CA 90025					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Halpern, Michael J.	,							
Business or Residence Add	ress (Number and	Street, City, State, Zip Code	e): 11111 Santa Monic	ca Boulevard, Sui	ite 1250, Los Angeles, CA 90025					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Zucker, Mark S.								
Business or Residence Add	ress (Number and	Street, City, State, Zip Code	e): 11111 Santa Moni	ca Boulevard, Sui	ite 1250, Los Angeles, CA 90025					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first,	if individual):	Dorchester Capital Pa	artners, L.P.							
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): 11111 Santa Moni	ca Boulevard, Sui	ite 1250, Los Angeles, CA 90025					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Binion Hedge Fund Ir	nvestors, LLC							
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): 9921 Covington C	ross Drive, #105A	, Las Vegas, NV 89144					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Dorchester Capital Pa	artners Select Opportunit	ies, L.P.						
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): 9921 Covington C	ross Drive, #105A	A, Las Vegas, NV 89144					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	Dorchester Capital Pa	artners, LP							
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e): 9921 Covington C	ross Drive, #105A	A, Las Vegas, NV 89144					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):	· <del>-</del>								
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	e):							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?												
1. H	as the issue	r sold, or c	does the is	suer inten							•1••••	T Yes	⊠ No
2. W	hat is the m	inimum in	vestment t	hat will be		• •			-			·	
												""may b	e waived
3. D	oes the offe	ring permit	t joint own	ership of a	single uni	t?	••••••					⊠ Yes	□ No
ar of ar	ny commissi fering. If a p nd/or with a	on or simil person to t state or st	lar remune be listed is ates, list th	ration for a an associ e name of	solicitation ated perso the broke	of purcha in or agen r or dealer	sers in cor t of a broke r. If more t	nnection wi er or deale than five (5	ith sales of r registere i) persons	f securities d with the to be liste	s in the SEC d are		
Full Na	me (Last na	me first, if	individual	)									
Busine	ss or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (	Code)						
Name	of Associate	d Broker o	or Dealer					•					
													☐ All States
□ [AL					•					_	☐ [HI]	[ID]	_
		□ [IA]	[KS]	[KY]	[LA]	☐ [ME]	[MD]	[MA]	[MI]	☐ [MN]		[MO]	
□ [М]	] [NE]	□ [NV]	□ [NH]	□ [NJ]	[MM]	□ [ИУ]		□ [ND]	□ [OH]	□ [OK]	□ [OR]	☐ [PA]	
□ [RI]				□ {tx}}	[עד]		□ [VA]	□ [WA]				[PR]	
Full Na	ıme (Last na	ıme first, if	individual	)									
Busine	ss or Reside	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip	Code)			<del>,</del>			
Name	of Associate	d Broker o	or Dealer				•						
													☐ All States
(AL	_				•						☐ [HI]	[ID]	_
	□ [IN]	□ [IA]	□ [KS]	[KY]	□ (LA)	[M€]		☐ [MA]	[Mi]	[MN]	☐ [MS]	[MO]	
[M]	] [NE]	[NN]	□ [NH]		□ [NM]	□ [NY]	□ [NC]	□ [ND]	[OH]		□ [OR]	□ [PA]	
□ (RI)	[] [SC]	☐ [SD]		[ХЛ]		[VT]	☐ [VA]	□ [WA]				□ [PR]	
Full Na	me (Last na	ıme first, if	individual	)									
Busine	ss or Reside	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip	Code)						
Name	of Associate	d Broker o	or Dealer						<del></del>				
	in Which Pe Check "All S										<u></u>		☐ All States
☐ [AL		_	_	_	[CO]	_	_	_	_	☐ [GA]	[HI]		
	[IN]	[IA]	[KS]	☐ [KY]	☐ [LA]	☐ [ME]		[MA]	[MI]	☐ [MN]		[MO]	
	] [NE]	□ [NV]	□ [NH]	[NJ]	[NM]	[NY]	☐ [NC]		□ [OH]	□ (OK)	[OR]	☐ [PA]	
☐ [RI]	☐ ISCI	☐ (SĐI	ואדו 🗆	□πхі	[עד]		□ IVA1	□ [WAI				☐ [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

3 of 8

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. **Amount Already** Aggregate Type of Security Offering Price Sold Debt \$ Equity......\$ ☐ Preferred ☐ Common Convertible Securities (including warrants)...... Partnership Interests ......\$ 1,000,000,000 60.548.467 <u>)</u>......\$ Other (Specify) \_\_\_ 1.000.000.000 60.548.467 Total ..... Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases 60,548,467 Accredited Investors. Non-accredited Investors 0 \$ N/A N/A Total (for filings under Rule 504 only) ...... \$ Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Types of **Dollar Amount** Type of Offering Security Sold Rule 505 ..... N/A \$ Regulation A..... N/A N/A N/A N/A **Rule 504** N/A N/A Total..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs. 2,500

Legal Fees......

Accounting Fees.

Total .....

65,820

7,500

5.000

80,820

Other Expenses (identify)

	C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPE	ENSES	AND USE OF PRO	CEED	S	
4	b. Enter the difference between the aggregate offering production 1 and total expenses furnished in response to Pa "adjusted gross proceeds to the issuer."	ert C-Question 4.a. This differen	nce is the		<u>\$</u>		999,919,180
5	Indicate below the amount of the adjusted gross proceeds used for each of the purposes shown. If the amount for an estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in response	y purpose is not known, fumish total of the payments listed mu	an st equal	Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees			\$	_ 🛛	\$	
	Purchase of real estate			\$	_ 🗆	\$	_
	Purchase, rental or leasing and installation of mach	inery and equipment		\$	_ 🗆	\$	
	Construction or leasing of plant buildings and facilit	ies		\$	_ 🗆	\$	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset pursuant to a merger	ts or securities of another issue		<u>\$</u>	_ 🗆	\$	
	Repayment of indebtedness			\$	_ 🗆	\$	
	Working capital			\$	_ 🗆	\$	
	Other (specify): Partnership Interests			\$	_ 🛛	\$	999,919,180
				\$		\$	
	Column Totals			\$	_ 🛛	\$	999,919,180
	Total payments Listed (column totals added)		_	<u> </u>	99	9,919,	180_
		D. FEDERAL SIGNATU	RE	<del></del>			
co	is issuer has duly caused this notice to be signed by the unconstitutes an undertaking by the issuer to furnish to the U.S. I the issuer to any non-accredited investor pursuant to parag	Securities and Exchange Comm	n. If this nission, up	notice is filed under Rule oon written request of its	e 505, the staff, the	e follov e inform	ving signature nation furnished
	` '''	Signature /	//	-	Date		
Do	orchester Capital Partners Global, L.P.	4714			ecembe	r 10, 2	007
	aig T Carlson	Title of Signer (Print of Type) Chief Financial Officer of Dor Dorchester Capital Partners (			the Gen	eral Pa	irtner of

# **ATTENTION**

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE							
1.	Is any party described in 17 CFR 230.262 present provisions of such rule?	ly subject to any of the disqualification	□ Yes ☑ No						
	See App	endix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.		is familiar with the conditions that must be satisfied to be entitled as filed and understands that the issuer claiming the availability tisfied.							
	tuer has read this notification and knows the contents zed person.	to be true and has duly caused this notice to be signed on its be	ehalf by the undersigned duly						
	(Print or Type) ester Capital Partners Global, L.P.	Signature	Date December 10, 2007						
	of Signer (Print or Type) r. Carlson	Title of Signer (Print or type) Chief Financial Officer of Dorchester Capital Advisors, LL	.C, the General Partner of						

Dorchester Capital Partners Global, L.P.

### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				API	PENDIX				
1		2	3		5				
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR						<u> </u>			
CA		Х	LP Interests	18	\$34,936,960	0	\$0		×
СО							<del></del>		
СТ		х	LP Interests	4	\$2,810,000	0	\$0		×
DE									
DC		х	LP Interests	1	\$1,500,000	0	\$0	-	×
FL									
GA									<u> </u>
H1									
ID									
IL									
IN									
IA									
KS									
кү									
LA									
ME									
MD									
MA									
МІ				······································					
MN		×	LP Interests	1	\$2,000,000	0	\$0		x
MS									
МО									
МТ									
NE									
NV		Х	LP Interests	2	\$7,399,622	0	\$0		×
NH									
NJ		×	LP Interests	2	\$1,150,000	0	\$0		X

				API	PENDIX					
1		2	3		4					
	to non-a	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and Amount purchased in State (Part C – Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Number of Accredited Non-Accredited					
NM										
NY		Х	LP Interests	8	\$8,151,884	0	\$0		Х	
NC										
ND										
ОН										
ок										
OR										
PA		X	LP Interests	2	\$1,600,000	0	\$0		Х	
RI										
sc										
SD				<u> </u>						
TN										
TX		х	LP Interests	1	\$1,000,000	0	\$0		X	
UT										
VT										
VA										
WA										
wv										
WI										
WY										
PR										